MINERBIRD GROUP LIMITED
ACN: 639 370 782
84 BREWER STREET,
PERTH, WA 6000

MINERBIRD GROUP

# June and September Quarterly's Combined

Dear Shareholders and Investors,

The past 6 months have been productive with another exciting opportunity offered to our Company in the Sweet Crude Oil business, this will be a unique and first to market for providing a Cheap fuel for offroad equipment as a replacement for diesel.

Many hours have been spent learning all about the product that we are in the process of negotiating an exclusive marketing and sales agreement for with a Public Oil Company who we can't name due to the Commercial sensitivities and NDA's.

To help us get a better understanding we have appointed Mr Greg Lee to head up the Minerbird Energy division who will oversee the operations and setup of this venture. Greg is a highly qualified Oil Engineer having worked with Chevron and various Public listed Oil Companies. He is well regarded in the industry and has a second to non-network in the Oil and Energy space.

Greg has been busy getting Samples from the Oil field and getting them analysed through Intertek Labs in Adelaide to get confirmation on the Spec's and suitability of the Sweet Crude Oil for engines and machinery we are targeting in the Mining Sector. The results have been positive thus far but we are looking at making it better and safer which is taking up more time than anticipated.

We expect to sign off with the Public Company during November and be ready to look for Offtake partners late November and early December as the Well will re-open in January and we want to be ready to hit the market immediately it's flowing.

The Company is fully committed to making this opportunity a priority, as the cash flows that can come are seriously beneficial to our strategy to minimize dilution to our shareholders and gives us the opportunity to self-fund any of our target acquisitions.

Our funding for our first asset acquisition is progressing slowly as we are negotiating terms for a Convertible Note with several funding parties who are doing their DD on Minerbird Group Ltd.

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It has been slow going with our Royal Series Windscreen Protector as we have been waiting for the Department Of Transport to give us the approvals required to sell the product into the Automotive market, with red tape and back and forth requests for more technical information on the product blocking us from turning the interest into contracts.

We will continue to be patient and co-operate with the many compliance requests we are currently having to meet with our partners from Lion Holdings International.

Our board and consultants have done an amazing job helping keep our company on track and ready to fly in 2025 after some recent tough years in the markets which we have had to endure.

To all our loyal shareholders, I would like to thank you for your support and continued belief in the Minerbird Groups ambitions to become a proud West Australian born company making an impact in the Mining Supply and Service sector.

We are all committed to making it a great success.

**Don Evans**

Acting CEO
Founder and Senior Corporate Advisor
Minerbird Group Ltd