MINERBIRD GROUP LIMITED
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MINERBIRD GROUP

Minerbird AGM 15th May 2024

1. Welcome all and I thank the board for doing a great job during tough times and a special thanks to Barry Driscoll our past Chairman for his time spent with our Company. Special thanks to our Chairman Greg Hall who stepped in at short notice when Barry was unable to continue with growing commitments to business and family in Victoria.

2. The past 12 months have seen steady progress with our Company strategy to be a disruptive player in the Mining Service and supply line to the growing Mining Sector. Our state has filled its coffers with revenue generated from the sector and it continues to provide cash flow opportunities for our company. The biggest hurdle for us has been the actual timing to list the company on the ASX and while the markets have been strong in certain sectors like Lithium, Iron Ore and the Medical space……overall markets have been flat and very few companies floated on the ASX last year and the same applies for this year. We are conscious of keeping our Company's Enterprise Value steady and ready to fire up once the markets improve and we can close out on our Target Assets which still remain faithful to selling to us once we are ready.

3. While we have not generated any cash flows of significance the past 12 months, we have however made solid steps forward in getting acceptance for our products in the marketplace with our Consultants and myself getting solid interest. The Windshield protective coating Royal Series has attracted serious interest from the Automotive Industry particularly in the New Car Market with AP Eagers, The Allen Group, Westside Autos and Wesfarmers/Bunnings also expressing interest to sell the products. We are awaiting the final State Govt approval to then approach the Transport Minister for all government vehicles to have this applied to all their cars and then reach out to other State Governments once we have it locally endorsed. Jonathan

Shack and our Partner from Lion Holdings International Arull Maniam have been working hard to get over the many hurdles that were placed in front of us to get this product approved at the highest level. We expect revenue and cash flow to kick in from July 2024 and grow significantly as our Sales team rolls it out.

4. A key deal we struck was to bring in another locally produced innovative product called Chameleon Anti Theft Paint which we have signed on to distribute across the Mining Sector where upto $100,000 in tools and equipment are stolen from large mining camps every month. Our unique paint that can only be spotted under an Ultra Violet Ray torch at point of entrance/exit to the camp by the security guard. This is a product that can be used in many areas of business where theft is a problem within the workplace and we own the Worldwide patents and IT and will look to take this globally as we ramp up the Minerbird Group growth. We expect to roll this product out in the last quarter of this year once we have our Sales team assembled and will include the Firestryker products and our unique Minesafe Connex LED lights.

In Summary all our Target Assets we intend to acquire are staying loyal to Minerbird Group Ltd and are being patient in the sales process as they understand the Markets aren’t conducive to listing our ambitious company. We have identified a very suitable CEO in Nathan Dougls who is working as a Consultant at the moment while he assists us in making our Business Plan rollout more robust and appealing to the Capital Markets where we will raise the Seed funds required. The National Bank has reconfirmed they will assist us with upto $1.47m once we complete our Seed raise.

The Minerbird Group has built up a strong Network of Mining Industry Contacts and supporters who have introduced a number of Innovative product opportunities and we will continue to look to grow our portfolio of products based on Quality and Safety and ability to be first to market.