



Dear Shareholders and Investors,

I am happy to report that our company Minerbird Group Ltd has been well received in the Mining Industry and Automotive Industry with our unique and innovative product range. We are making significant inroads into these sectors thanks to our Connex Lighting products, Our CV Bond Windscreen Hardening product and the Fire Safety tools from Firestryker. Another very much needed anti-theft product has come our way and we are finalizing the agreement to own the Worldwide patents and rights to this clever paint technology called Chameleon Anti-Theft Property Marking Product.

A lot of time and effort have gone into building trusting relationships with numerous tests being done on our products to prove their capabilities in the safety area. We have Vendor numbers with BHP, RIO and Northern Star Resources which have opened the pathway to purchase orders that can now be placed on our product list and also open up other partnerships where we can on sell other products into the Big 3 taking a clip on the ticket as we do.

We are very excited about a new pathway with a Tier 1 distribution group who have shown serious interest in our Windscreen Protector product which we have re-branded from Royal Series to CV Bond which is well managed by our On Seller Debbi Ithier. The car industry has responded positively, and orders will be placed during the next quarter. This is what we have all worked hard for and will help set our company up as a strong cashflow company going forward.

Our Current Seed Capital Raising has been going well with half of the \$1.5m raised to date and with the upcoming roadshow in Sydney by our acting CEO we are hopeful of closing out the remaining funds with both Sophisticated Investor support and brokers who have backed Mr Evans before in various Capital raisings for listed or about to be listed companies.

The Company is moving forward and we are steadily heading toward a planned ASX listing in the first half of 2024 so long as the market conditions are favorable and we have built up a solid Contract book.

I am happy with the great progress we have made during tough times and look forward to reaping our shareholders some serious rewards in the future years of growth that we expect for our Company.

Yours Sincerely
Don Evans
Acting CEO
Founder and Senior Corporate Advisor
Minerbird Group Ltd

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